

e|lyt
financial advisor

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About us

ELYT Financial Advisor is an independent consultancy company created by a group of professionals with consolidated experience in leading national and international companies.

The company is active in five business lines and provides Corporate Finance and Restructuring services for the identification, planning and execution of extraordinary finance transactions and consultancy in the field of Corporate Governance and Digital Transformation, ensuring maximum confidentiality to its clients.

What we do

Corporate Finance

Elyt Financial Advisor offers planning and execution services for extraordinary finance transactions and consultancy in the field of Corporate Governance and Digital Transformation.

Assessment of organisational and control structures through:

- Strategic governance
- Control governance
- Research funding

What we do

Mergers & Acquisitions

ELYT Financial Advisor offers financial advisory services to entrepreneurs and companies, financial institutions and private equity funds in the context of:

- Acquisition
- Disposal
- Merger
- Demergers and Contributions
- Strategic alliances and joint ventures

ELYT Financial Advisor, thanks to the skills acquired by the team, is able to professionally follow each project ensuring adequate customization to the needs of its clients.

What we do

Corporate Valuation

ELYT Financial Advisor offers valuation services of companies and/or branches or single assets also in the context of extraordinary finance transactions by means of:

- Drafting of business plans
- Financial and industrial due diligence
- Economic capital estimation processes

ELYT Financial Advisor supports its clients in the evaluation processes for decisions concerning the management and allocation of financial resources.

What we do

Debt Advisory

ELYT Financial Advisor offers advisory services in debt restructuring operations, reshaping of the financial structure and search for new lenders in the context of Corporate Finance operations. It provides advice and support for:

- Debt restructuring operations under bankruptcy law (reorganization plans, debt restructuring agreements and composition agreements)
- Procurement of new financing lines
- Acquisition Finance activities in the context of M&A transactions. Procurement of new financing lines

ELYT Financial Advisor operates through the involvement of professionals with consolidated seniority in relations with credit intermediaries or other lenders.

What we do

Corporate Governance

ELYT Financial Advisor offers services in the field of Corporate Governance for the improvement of the organisational structure of business processes in order to improve the efficiency of risk management and control through:

- *Assessment of organisational and control arrangements;*
- *Mapping of processes, risks and controls;*
- *Implementation and maintenance of corporate rules;*
- *Consultancy for the implementation and updating of models pursuant to Legislative Decree 231/2001;*
- *Compliance checks and audits*
- *Support in the application of national and international accounting standards*

ELYT Financial Advisor supports clients in the development and improvement of organisational and control structures, providing personalised assistance through its team of specialists.

What we do

Digital Transformation

ELYT Financial Advisor offers services to meet the challenges of technological transformation of business models and sustainability through:

- Assessment of market scenarios
- Anticipating trends
- Designing and implementing digital transformation.

ELYT Financial Advisor, together with its technology partners, provides an appropriate steering committee for the development of digital strategies and support in the search for alternative forms of revenue.

Alberto Longo

Senior Advisor

Alberto is a Chartered Accountant and Auditor. He is Chairman/Component of Boards of Statutory Auditors and Director of leading companies.

He has forty years of experience in the world of auditing and management consulting to companies and financial institutions.

For many years, he was a reference point as a Kpmg Partner for the activities in Southern Italy, and signed numerous Audit Reports for important companies operating in the financial, industrial and commercial sectors.

He has also been partner in charge of Kpmg's Public Sector at national level.

Alberto Longo

Senior Advisor

- Member of the Board of Directors of **SEI Società Energia Italia S.p.A.**- Andria
- Chairman of the Supervisory Board 231/2001 of **Casillo Partecipazioni S.r.l.**
- Member of the Supervisory Board 231/2001 of **Casillo Commodities Italia S.p.A.**
- Member of the Board of Statutory Auditors of **Maldarizzi Automotive spa**

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People

**Gregorio
Monachino**
Of Counsel

Gregorio has worked for over forty years in banking and finance, first as Head of Credit Departments and then as General Manager and Director.

He has considerable experience in the world of debt restructuring and the preparation of financial plans.

He has also taken on assignments for the Bank of Italy, as an Extraordinary Commissioner on a temporary basis.

Contacts

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